

California Check-Up: 2023 Philanthropy and Tax Planning Symposium

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Dustin Rever-Ginsburg is a Wealth Advisor at J.P. Morgan Private Bank. Dustin works with the Private Bank's clients to help them achieve their lifetime and post-mortem objectives. He advises clients regarding strategies to transfer wealth in a tax efficient manner to their descendants, and charitable giving strategies to help them accomplish their philanthropic goals.

Prior to joining J.P. Morgan, Dustin practiced as a tax and estate planning attorney at Venable LLP and Jeffer Mangels Butler & Mitchell LLP. Dustin concentrated his practice on all aspects of estate

planning, wealth transfer planning, charitable planning, and the post-death administration of trusts and estates. He counseled owners of closely held businesses regarding business

succession issues, including the transfer of control over business operations to heirs, and the use of buy-sell agreements to provide for the orderly disposition of business interests. Dustin also assisted clients in accomplishing their lifetime and postmortem charitable objectives through the formation of private foundations, split-interest trusts, and other charitable giving

Strategies. Dustin received his Bachelor of Arts in Political Science and International Relations from the University of Southern California, his Juris Doctor from the University of the Pacific, McGeorge School of Law, and his LL.M. in Taxation from Georgetown University Law Center.