California Check-Up: 2023 Philanthropy and Tax Planning Symposium
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Bryan D. Kirk, Director of Estate and Financial Planning and Trust Counsel, Fiduciary Trust International, is responsible for overseeing financial and estate planning services for Fiduciary Trust. In addition, he regularly consults with clients across the country and internationally on the integration of their goals and circumstances into their financial and estate plans. He is a member of Fiduciary Trust's Management and Operating committees. Before joining Fiduciary Trust, he was a partner with a trusts and estates law firm in San Francisco. He earned his law degree from University of California, Berkeley, and graduated, cum laude, from Claremont McKenna College with a Bachelor of Arts degree in literature and government. He is a Certified Specialist in Estate Planning, Trust and Probate Law by The State Bar of California and a Certified Financial Planner™ professional. A sixth-generation Californian, he lives in Palo Alto, California, with his wife and three children.